

MORRIS, NICHOLS, ARSHT & TUNNELL

1201 NORTH MARKET STREET  
P.O. Box 1347  
WILMINGTON, DELAWARE 19899-1347

302 658 9200  
302 658 3989 FAX

November 28, 2005

WILLIAM M. LAFFERTY  
302 575 7341  
302 425 4679 FAX  
wlafferty@mnat.com

**VIA E-FILING**

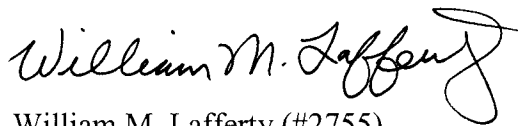
The Honorable Kent A. Jordan  
United States District Court  
District of Delaware  
844 King Street  
Wilmington, Delaware 19801

Re: *QCP Investors, LLC, et al. v. Kohler, et al., C.A. No. 05-542 KAJ*

Dear Judge Jordan:

Pursuant to Your Honor's request during the scheduling conference earlier today, enclosed is a copy of the Scheduling Order as revised pursuant to Your Honor's instructions. The revised form of Scheduling Order has been approved in form by Mr. James, counsel for the defendants. If Your Honor has any further questions, counsel for the parties will make themselves available at the convenience of the Court to address them.

Respectfully,



William M. Lafferty (#2755)

cc. Clerk, U.S. District Court  
John E. James, Esquire  
Robert E. Tiedemann, Esquire